



HOME LOAN APPLICATION FORM

LEVEL 1, 50 YORK STREET CREDIT LICENCE 364 295
SYDNEY, NSW 2000 ABN 79 050 967 809
TEL 02 9299 1144 AAAMORTGAGES.COM.AU

BORROWER INFORMATION

COMPANY/ TRADING NAME _____ ABN/ ACN _____
BEST PHONE NUMBER _____ COMMENCEMENT
FOR APPLICATION _____ DATE _____

PRINCIPAL ACTIVITY _____

BUSINESS STATUS ☐ Sole Proprietorship ☐ Partnership ☐ Corporation ☐ Self Employed

1ST APPLICANT SURNAME _____ FIRST & OTHER NAMES _____

EMAIL _____ MOBILE NUMBER _____

DATE OF BIRTH _____ OCCUPATION _____

MARITAL STATUS _____ NUMBER OF DEPENDANTS _____

DRIVERS LICENCE NO _____ MOTHER'S MAIDEN NAME _____

CURRENT ADDRESS _____

SUBURB _____ STATE _____ POST CODE _____

TIME AT ADDRESS _____ Years _____ Months _____ If less than 2 years, please fill in below

PREVIOUS ADDRESS _____

SUBURB _____ STATE _____ POST CODE _____

EMPLOYER NAME _____ DATE OF COMMENCEMENT ____ / ____ / ____ ANNUAL GROSS INCOME _____

PREVIOUSLY EMPLOYED BY _____ LENGTH OF EMPLOYMENT _____ ANNUAL GROSS INCOME _____

CO-APPLICANT SURNAME _____ FIRST & OTHER NAMES _____

EMAIL _____ MOBILE NUMBER _____

DATE OF BIRTH _____ OCCUPATION _____

MARITAL STATUS _____ NUMBER OF DEPENDANTS _____

DRIVERS LICENCE NO _____ MOTHER'S MAIDEN NAME _____

CURRENT ADDRESS _____

SUBURB _____ STATE _____ POST CODE _____

TIME AT ADDRESS _____ Years _____ Months _____ If less than 2 years, please fill in below

PREVIOUS ADDRESS _____

SUBURB _____ STATE _____ POST CODE _____

EMPLOYER NAME _____ DATE OF COMMENCEMENT ____ / ____ / ____ ANNUAL GROSS INCOME _____

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REQUIREMENTS & OBJECTIVES

Please tick or highlight if any of the below features are required for your loan, circle as many as you like.

☐ Principal + interest ☐ Interest Only ☐ Variable ☐ Fixed ☐ Offset ☐ Redraw

PURPOSE OF LOAN

☐ Home/ purchase ☐ Refinance ☐ Construction ☐ Other

NOTES ON ANYTHING SPECIFIC

STATEMENT OF POSITION

	\$ VALUE (Can be estimate if unsure)	ADDRESS (Make & model for motor vehicle/ suburb)	CURRENT FINANCIAL INSTITUTION	LIABILITY OUTSTANDING	MONTHLY PAYMENTS
HOME					
INVESTMENT PROPERTIES					
INVESTMENTS					
CASH					
SUPERANNUATION					
MOTOR VEHICLE(S)					
MOTOR VEHICLE(S)					
OTHER ASSETS/					
OTHER/ TOTAL CREDIT CARD LIABILITIES					

SECURITY PROPERTY
ADDRESS

PURCHASE PRICE

ESTIMATED VALUE

GROSS RENT



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IMPORTANT CONTACTS

SOLICITOR

CONTACT NAME	_____	FIRM	_____
EMAIL	_____	NUMBER	_____

ACCOUNTANT

CONTACT NAME	_____	FIRM	_____
EMAIL	_____	NUMBER	_____

LIVING EXPENSES

Fill in table on the right in full: combined applicants i.e. if a couple living costs for both individuals together.

EXPENSE TYPE	MONTHLY COST (\$)
BASIC LIVING EXPENSES (FOOD AND GROCERIES)	_____
HOME MAINTENANCE (RATES AND MAINTENANCE ON HOME)	_____
PERSONAL (CLOTHES AND PERSONAL CARE)	_____
HEALTH CARE	_____
VEHICLE MAINTENANCE AND TRANSPORT	_____
ENTERTAINMENT	_____
DISCRETIONARY (GYM ETC)	_____
CHILD CARE	_____
SCHOOL FEES	_____
INSURANCE (HEALTH/CAR LIFE)	_____
RENT (ONLY IF CONTINUING AFTER THIS NEW LOAN)	_____
OTHER – ITEMS THAT DON'T FIT ABOVE	_____
OTHER – ITEMS THAT DON'T FIT ABOVE	_____



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APPLICANT DECLARATION

I/We authorise my/our solicitor, accountant or agent to provide any information required for the purposes of this application and to accept any notification on my/our behalf. I/We declare that I/we are over the age of 18 and further warrant that I/we am/are not an undischarged bankrupt and that the information contained in this application and attached statements is true and correct in every particular.

I/We acknowledge that Section 18E (8)c of the Privacy Act allows for a Credit Provider, which "AAA" may approach in arranging my/our finance, to give a Credit Reporting Body certain personal information about my/our application for finance. For the purpose of arranging the finance which is the subject of my/our application, I/we authorise "AAA" and/or its funders to obtain a report about my/our consumer credit worthiness from a Credit Reporting Body or Credit Reporting Business or from a Credit Provider. Further, I/we authorise "AAA" to complete and sign on our behalf any necessary credit applications as "AAA" may in their discretion deem appropriate in support of my/our application.

SIGNATURE(S)

I/we declare that I am/we are over the age of 18 and the information contained in this application are true and correct in every particular and it is upon the basis that I/we make this application for credit. I/We also confirm our agreement to the matters set out above.

I /We confirm that I/we have read and agree to the terms included in the [Credit Guide and Privacy Policy](#) For 'AAA' Mortgages.

SIGNATURE _____

SIGNATURE _____

SIGNATURE _____

SIGNATURE _____

[PRINT APPLICATION FORM](#)

[SUBMIT APPLICATION FORM VIA EMAIL](#)